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April 13, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Yankton School District 63-3
Yankton County, South Dakota
$23,930,000 Limited Tax Capital Outlay Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton School District 63-3.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2023

3. Date of issue: April 13, 2023

4. Purpose of issue: The District is issuing the Certificates for the purpose of providing funds for school improvements including funding the Yankton School District's Early Childhood Facility Building Project, furnishing and equipping the same, certain other school improvements identified by the District as permitted by the Act, and the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $23,930,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2023 is true and correct on this 13th day of April 2023.

By: Jason Bietz
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

YANKTON SCHOOL DISTRICT No. 63-3
(YANKTON COUNTY, SOUTH DAKOTA)
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023
Non-BQ, 'AA+' Rating (AA- Underlying), 2042 Final Maturity
Final Pricing

Dated Date	04/13/2023
Delivery Date	04/13/2023

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2024			957,200	957,200	
06/30/2024					957,200
08/01/2024	775,000	5.000%	598,250	1,373,250	
02/01/2025			578,875	578,875	
06/30/2025					1,952,125
08/01/2025	815,000	5.000%	578,875	1,393,875	
02/01/2026			558,500	558,500	
06/30/2026					1,952,375
08/01/2026	855,000	5.000%	558,500	1,413,500	
02/01/2027			537,125	537,125	
06/30/2027					1,950,625
08/01/2027	900,000	5.000%	537,125	1,437,125	
02/01/2028			514,625	514,625	
06/30/2028					1,951,750
08/01/2028	945,000	5.000%	514,625	1,459,625	
02/01/2029			491,000	491,000	
06/30/2029					1,950,625
08/01/2029	995,000	5.000%	491,000	1,486,000	
02/01/2030			466,125	466,125	
06/30/2030					1,952,125
08/01/2030	1,045,000	5.000%	466,125	1,511,125	
02/01/2031			440,000	440,000	
06/30/2031					1,951,125
08/01/2031	1,095,000	5.000%	440,000	1,535,000	
02/01/2032			412,625	412,625	
06/30/2032					1,947,625
08/01/2032	1,155,000	5.000%	412,625	1,567,625	
02/01/2033			383,750	383,750	
06/30/2033					1,951,375
08/01/2033	1,215,000	5.000%	383,750	1,598,750	
02/01/2034			353,375	353,375	
06/30/2034					1,952,125
08/01/2034	1,275,000	5.000%	353,375	1,628,375	
02/01/2035			321,500	321,500	
06/30/2035					1,949,875
08/01/2035	1,340,000	5.000%	321,500	1,661,500	
02/01/2036			288,000	288,000	
06/30/2036					1,949,500
08/01/2036	1,410,000	5.000%	288,000	1,698,000	
02/01/2037			252,750	252,750	
06/30/2037					1,950,750
08/01/2037	1,480,000	5.000%	252,750	1,732,750	
02/01/2038			215,750	215,750	
06/30/2038					1,948,500
08/01/2038	1,560,000	5.000%	215,750	1,775,750	
02/01/2039			176,750	176,750	
06/30/2039					1,952,500
08/01/2039	1,640,000	5.000%	176,750	1,816,750	
02/01/2040			135,750	135,750	
06/30/2040					1,952,500
08/01/2040	1,720,000	5.000%	135,750	1,855,750	
02/01/2041			92,750	92,750	
06/30/2041					1,948,500
08/01/2041	1,810,000	5.000%	92,750	1,902,750	
02/01/2042			47,500	47,500	
06/30/2042					1,950,250
08/01/2042	1,900,000	5.000%	47,500	1,947,500	
06/30/2043					1,947,500
	23,930,000		14,088,950	38,018,950	38,018,950